

## **EXHIBIT B**

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NEW YORK**

In re:

THE DIOCESE OF ROCHESTER,

Debtor.<sup>1</sup>

) Case No. 19-20905 (CGM)

) Chapter 11

**ORDER GRANTING FIRST INTERIM APPLICATION FOR ALLOWANCE  
OF COMPENSATION AND REIMBURSEMENT OF EXPENSES BY  
BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR  
FOR THE PERIOD FROM JULY 8, 2020 THROUGH MAY 31, 2021**

Berkeley Research Group, LLC (“BRG”), financial advisor to the Official Committee of Unsecured Creditors in the above-captioned case, filed its First Interim Application for Compensation for the Period from July 8, 2020 through May 31, 2021 (the “Fee Application”). The Court has reviewed the Fee Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Fee Application, and any hearing on the Fee Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Fee Application. Accordingly, it is hereby

**ORDERED** that the first Fee Application is GRANTED. The Debtor in the above case shall pay to BRG interim fees in the total amount of \$100,202.00 for services rendered and actual and necessary expenses incurred in the Chapter 11 case during the Interim Compensation Period.

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<sup>1</sup> The Debtor in this chapter 11 case is The Diocese of Rochester, the last four digits of its federal tax identification number are 5765, and its mailing address is 1150 Buffalo Road, Rochester, NY 14624.

**ORDERED** that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: \_\_\_\_\_, 2021  
Rochester, New York

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THE HONORABLE PAUL R. WARREN  
U.S. BANKRUPTCY JUDGE